

# Employee Super

## Switch Request to Asgard MySuper



Complete this form in **BLOCK LETTERS** using **Black pen** and send the completed form to us via one of the following methods:

- > ask your adviser to lodge it on your behalf on AdviserNET
- > post to Asgard, PO Box 7490, Cloisters Square, WA 6850
- > email to [client.support@asgard.com.au](mailto:client.support@asgard.com.au)
- > fax to (08) 9481 4834

If you submit via online, email or fax, you don't need to post us the original.

**Questions?** Call us on 1800 998 185 Monday to Friday, between 8.30am and 7.00pm, Sydney time (8.00pm during daylight savings) or email [client.support@asgard.com.au](mailto:client.support@asgard.com.au).

**Note:** Privacy laws protect your privacy. Read our Privacy Statement for more information. A copy can be obtained from our website at [asgard.com.au](http://asgard.com.au).

### Important information

- > Use this form to do a FULL switch from Asgard Separately Managed Account – Funds (Asgard SMA – Funds) or Asgard Managed Profiles to Asgard MySuper.
- > Refer to the Asgard Employee Super Account List of Available Investment Options Booklet to switch:
  - from Asgard MySuper to Asgard SMA – Funds or Asgard Managed Profiles.
  - between Asgard SMA – Funds and Asgard Managed Profile investments.

Please note, when switching out of your investments, you may incur buy-sell spreads. For more information, please refer to the PDS.

### 1. Account details

Account number

Account name

Title

Surname

Given names

Date of birth

Email (mandatory)

### 2. Switch from

Select the investment you wish to switch from:

- Asgard SMA – Funds                       Asgard Managed Profiles

(This information may be found at Investor *Online* > Home > Account > Account Details > Investment Choice)

**Note:** If you don't make a choice in this section we will still proceed with your request.

### 3. Switch to

- Asgard MySuper

We'll apply the Asgard MySuper Lifestage Investment Option applicable to your year of birth.

**Note:** A FULL switch will occur.

#### 4. Adviser details

Adviser's company

Adviser's name

Adviser's phone

Asgard adviser code

 | BA 

Adviser's email (mandatory)

#### 5. Signatures

I direct BTFM to action my/our instructions as set out in this form.

I confirm I have read and agree to the information stated in the 'Important information' section of this form.

I have received a copy of the current\* Product Disclosure Statement (PDS) for Asgard Employee Super.

I agree to receive any communications (including confirmation of any transaction or dealing notice of material changes and significant events and other information I/we may request), and documents (including PDS and other disclosure documents or underlying managed investments and periodic reports) which the Trustee is required or permitted to give, or has agreed to give, to me/us relating to my/our account via Investor *Online*, or any other electronic means chosen by the Trustee (and for these purposes, I/we agree I/we will be taken to have received the relevant information whether or not I/we access the information).

\* As confirmed by my/our financial adviser.

Signature

Date

#### TRUSTEE

BT Funds Management Limited  
ABN 63 002 916 458, AFSL 233724  
Level 20, 275 Kent Street  
Sydney NSW 2000

#### ADMINISTRATOR

Asgard Capital Management Ltd  
ABN 92 009 279 592, AFSL 240695

#### CONTACT CENTRE

1800 998 185

#### CORRESPONDENCE

Asgard  
PO Box 7490  
Cloisters Square WA 6850